

FOR IMMEDIATE RELEASE

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Contact:

Brittani Von Roden, Marketing Director

brittani.vonroden@bergankdv.com, 515.697.4537

BERGANKDV WEALTH MANAGEMENT, LLC RANKED #27 IN ACCOUNTING TODAY TOP ACCOUNTING FIRMS BY AUM

Accounting Today recently named BerganKDV Wealth Management, LLC as the 27th largest wealth management firm ranked by assets under management (AUM) for 2019 with \$1,283,069,118 in assets. The BerganKDV Wealth Management division employs 23 staff members and is led by Matt Cosgriff, CFP®, Wealth Management Solution Leader.

“We are honored to be included in the ranking. We will continue to grow our business by helping our clients make good decisions about how to use their money in a way that allows them to live a fulfilling life,” said Cosgriff, “Our division began within a tax firm which has helped us to ensure that tax planning is one of our core foundations as we work to help our clients achieve their goals.”

Accounting Today has been compiling the list of leading U.S. wealth management firms by assets under management for the past 13 years. To qualify for the ranking, the entity must be a CPA firm that has a financial planning practice (including subsidiaries and affiliates), and at least one of the financial planners in the practice must hold a CPA credential.

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About BerganKDV: BerganKDV is a leading professional services firm with a contagious culture; where growth is fostered and making a difference means something. Our values drive our decisions, and our passion is empowering people and creating a wow experience for our clients.

Powered by people who do business the Midwest way, BerganKDV delivers comprehensive business, financial and technology solutions including business planning and consulting, tax, assurance and accounting, technology, workforce management, wealth management and turnaround management services.

Investment advisory services and fee-based planning offered through BerganKDV Wealth Management, LLC, an SEC Registered Investment Advisor.

